

Chicony Electronics

4Q 2013 Results

March 2014

30th Anniversary



Safe Harbor Notice

Chicony's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.



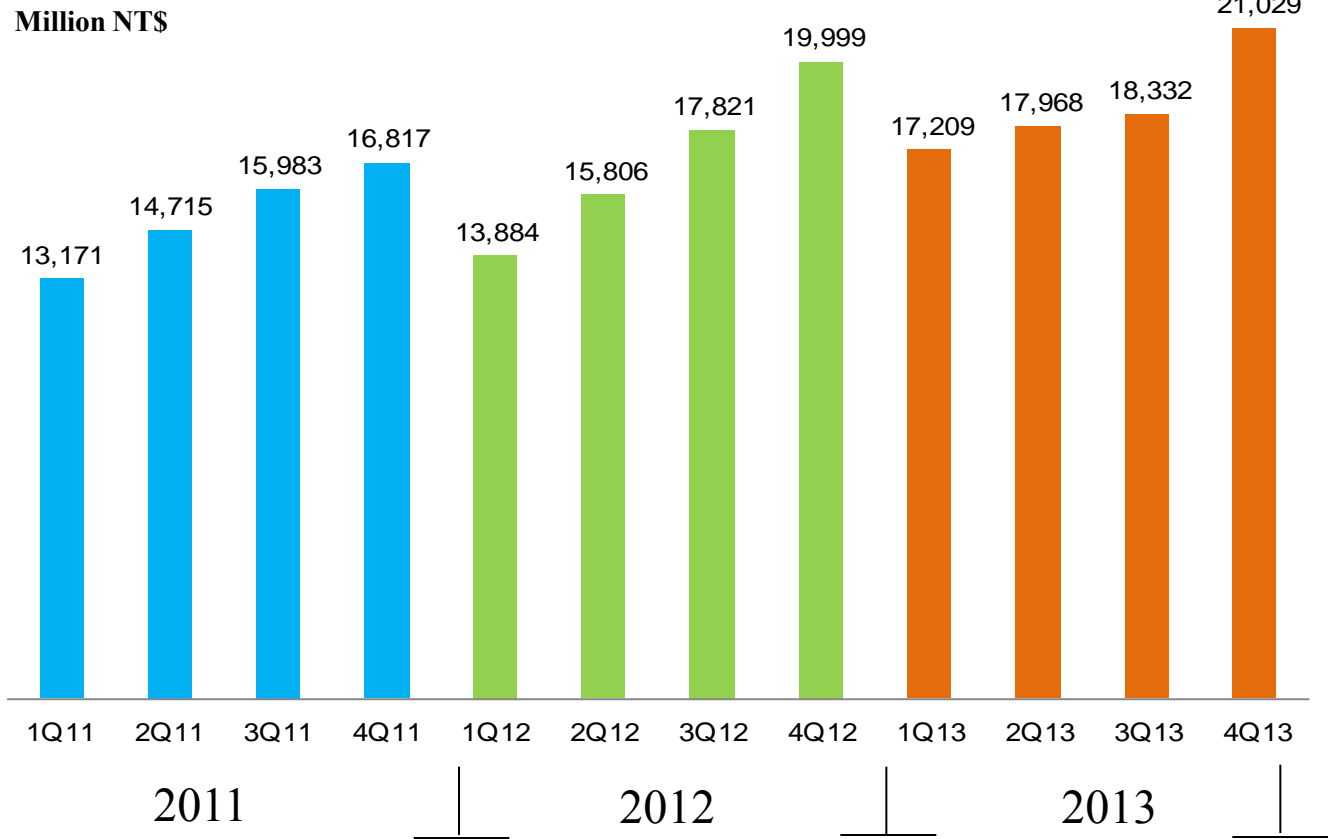


4Q 2013 Financial Results

1Q11~4Q13 Quarterly revenue



Quarterly Revenue (1Q11~4Q13)



4Q 2013 P&L Statement

Million NT\$	4Q 2013		3Q 2013		QoQ	4Q 2012		YoY
	Amount	%	Amount	%		Amount	%	
Net Sales	21,029	100.0	18,332	100.0	14.7	19,999	100.0	5.1
COGS	(17,618)	(83.8)	(15,475)	(84.4)		(16,911)	(84.6)	
Gross Profit	3,411	16.2	2,857	15.6	19.4	3,088	15.4	10.4
Operating Expense	(2,083)	(9.9)	(1,874)	(10.2)		(1,809)	(9.0)	
Operating Profit	1,328	6.3	983	5.4	35.1	1,279	6.4	3.8
Other Income/Expense	(68)	(0.3)	317	1.7		262	1.3	
Tax	(180)	(0.9)	(220)	(1.2)		(167)	(0.8)	
Profit After Tax	1,260	6.0	1,080	5.9	16.7	1,374	6.9	-8.3
Net Income	1,008	4.8	933	5.1	8.0	1,258	6.3	-19.9
After Tax EPS	1.55		1.43			1.98		

2013 P&L Statement

Million NT\$	2013		2012		YoY
	Amount	%	Amount	%	%
Net Sales	74,539	100.0	67,510	100.0	10.4
COGS	(63,100)	(84.7)	(56,825)	(84.2)	
Gross Profit	11,439	15.3	10,684	15.8	7.1
Operating Expense	(7,186)	(9.6)	(6,674)	(9.9)	
Operating Profit	4,253	5.7	4,010	5.9	6.0
Other Income/Expense	730	1.0	896	1.3	
Tax	(853)	(1.1)	(783)	(1.2)	
Profit After Tax	4,983	6.7	4,123	6.1	20.9
Net Income	3,782	5.1	3,831	5.7	-1.3
After Tax EPS	5.83		6.05		